

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT. (Separate for each ISIN)

1 For Quarter Ended 30th Sep 14

2 ISIN : INE760M01016

3 Face Value : RS. 10

4 Name of the Company ASHOKA REFINERIES LIMITED

5 Registered Office Address SHYAM COMPLEX, RAM SAGAR PARA, RAIPUR (C. G.) 492001

6 Correspondence Address SHYAM COMPLEX, RAM SAGAR PARA, RAIPUR (C. G.) 492001

7 Telephone & Fax Nos. 09301770908

8 Email address airfaiipur@yahoo.com

9 Names of the Stock Exchanges where the company's securities are listed :

BSE, MPSE

10 Issued Capital

11 Listed Capital (Exchange-wise)
(as per company records)

Number of shares	% of Total Issued Cap.
3401900	100.00%
3401900	100.00%

12 Held in dematerialised form in CDSL

13 Held in dematerialised form in NSDL

14 Physical

1025100	30.13%
0	0.00%
2376800	69.87%

15 Total No. of shares (12+13+14) 3401900 100.00%

16 Reasons for difference if any, between (10&11), (10&15), (11&15): Nil

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
NIL						



*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction
 Forfeiture, Any other (to specify).

18 Register of Members is updated (Yes / No) YES

19 Reference of previous quarter with regards to excess dematerialised shares, if any. N/A

20 Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? N/A

21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22 Name, Telephone & Fax No. of the Compliance Officer of the Co. SUDHIR DIXIT, 09301770908

23 Name, Address, Tel. & Fax No., Regn. no. of the SECRETARIAL AUDITOR SATISH BATRA & ASSOCIATES, C-501, ASHOKA RATNA, KHAMARDIH ROAD, PO SHANKAR NAGAR, RAIPUR (C. G.) 492007 PHONE: 09893126091 0771-4038836 FAX: 0771-2426091 OREGN. NO. FCS1316 / CP 2875

24 Appointment of common agency for share registry work, if yes BEETAL FINANCIAL & COMPUTER SERVICES P. LTD., Beetal House, 3rd Floor, 99, Madangir, Behind Local Shopping Centre, Near Dada Harsukhdas Mandir, New Delhi - 110062.

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) none

DATE: 14th Oct'14



SATISH BATRA & ASSOCIATES
 COMPANY SECRETARIES
 C-501, ASHOKA RATNA,
 KHAMARDIH ROAD,
 PO SHANKAR NAGAR,
 RAIPUR FCS 1316 / CP 2875

Satish Batra