

ASHOKA REFINERIES LIMITED

SHYAM COMPLEX, RAMSAGAR PARA, RAIPUR (C.G.)

PH-07714036578 FAX – 0771-4036578

Email: arlraipur@yahoo.com

Website: www.ashokarefineries.com

14th Jan'15

Department of Corporate Services,
Bombay Stock Exchange Ltd
P. J. Towers, 25th Floor,
Dalal Street,
Mumbai (Maharashtra) 400 001

Dear Sir,

**Submission of Reconciliation of Share Capital Audit Report under clause 55
for the quarter ended on 31st Dec'14**

We are submitting herewith the Reconciliation of Share Capital Audit Report under Clause 55 of the Listing Agreement for the quarter ended on 31st Dec'14.

Please acknowledge receipt.

Yours faithfully,
For Ashoka Refineries Ltd,



(Ravi Kamra)
Director
DIN: 00745058
Add: C-97, Sector-2,
Devendra Nagar,
Raipur (C. G.) 492001

Encl: as stated above

Annexure - II

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT. (Separate for each ISIN)

1 For Quarter Ended 31st Dec'14

2 ISIN : INE760M01016

3 Face Value : RS. 10

4 Name of the Company ASHOKA REFINERIES LIMITED

5 Registered Office Address SHYAM COMPLEX, RAM SAGAR PARA, RAIPUR (C. G.) 492001

6 Correspondence Address SHYAM COMPLEX, RAM SAGAR PARA, RAIPUR (C. G.) 492001

7 Telephone & Fax Nos. 09301770908

8 Email address ariraiipur@yahoo.com

9 Names of the Stock Exchanges where the company's securities are listed : BSE, MPSE

	Number of shares	% of Total Issued Cap.
10 Issued Capital	3401900	100.00%
11 Listed Capital (Exchange-wise) (as per company records)	3401900	100.00%

12 Held in dematerialised form in CDSL	1071600	31.50%
13 Held in dematerialised form in NSDL	0	0.00%
14 Physical	2330300	68.50%

15 Total No. of shares (12+13+14)	3401900	100.00%
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16 Reasons for difference if any, between (10&11), (10&15), (11&15) : Nil

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)

NIL



*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18 Register of Members is updated (Yes / No)
if not, updated upto which date

YES

19 Reference of previous quarter with regards to excess dematerialised shares, if any.

N/A

20 Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?

N/A

21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests Confirmed after 21 Days	No. of requests	No. of shares	Reasons for delay
Pending for more than 21 days	NIL	NIL	NIL
	NIL	NIL	NIL

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

SUDHIR DIXIT, 09301770908

23 Name, Address, Tel. & Fax No., Regn. no. of the SECRETARIAL AUDITOR

SATISH BATRA & ASSOCIATES, C-501, ASHOKA RATNA, KHAMARDIH ROAD, PO SHANKAR NAGAR, RAIPUR (C. G.)
492007 PHONE: 09893126091 0771-4038836 FAX: 0771-2426091
OREGN. NO. FCS1316 / CP 2875

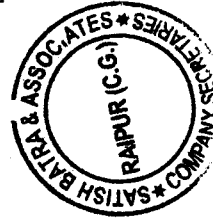
24 Appointment of common agency for share registry work, if yes

BEETAL FINANCIAL & COMPUTER SERVICES P. LTD.,
Beetal House, 3rd Floor, 99, Madangir, Behind Local Shopping Centre, Near Dada Harsukhdas Mandir, New Delhi - 110062.

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

none

DATE: 14th Jan'15



SATISH BATRA & ASSOCIATES
COMPANY SECRETARIES
C-501, ASHOKA RATNA,
KHAMARDIH ROAD,
PO SHANKAR NAGAR,
RAIPUR

FCS 1316 / CP 2875