

Annexure II

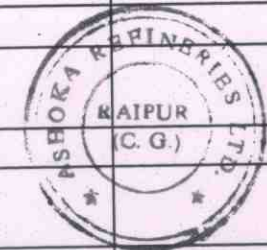
SCRIP NAME : ASHOKA REFINERIES LTD SCRIP TYPE :- EQUITY

(I) (A) Statement Showing Shareholding Pattern As on 30-06-2013

| Category code | Category of Shareholder | Number of Shareholders | Table (I)(a) | | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|-----------------------|
| | | | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| | | | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Central Government/ State Government(s) | 0 | 0 | | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e-i) | Directors & their relatives | 29 | 1154900 | 973800 | 33.95 | 33.95 | 0 | 0.00 |
| (e -ii) | | | | | | | | |
| | Sub Total(A)(1) | 29 | 1154900 | 973800 | 33.95 | 33.95 | 0 | 0.00 |
| 2 | Foreign- | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| d | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| d-i | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| d-ii | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 29 | 1154900 | 973800 | 33.95 | 33.95 | 0 | 0.00 |

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| | | | | | | | | |
|------------|---|-------------|----------------|---------------|---------------|---------------|----------|-------------|
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (b) | Financial Institutions / Banks | 1 | 10000 | 0 | 0.29 | 0.29 | | |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (h) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (h-i) | | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (h-ii) | | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total (B)(1) | 1 | 10000 | 0 | 0.29 | 0.29 | | |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 12 | 16800 | 0 | 0.49 | 0.49 | | |
| (b) | Individuals | 0 | 0 | 0 | 0.00 | 0.00 | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 2692 | 1862600 | 6300 | 54.75 | 54.75 | | |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 15 | 331600 | 0 | 9.75 | 9.75 | | |
| (c) | Any Other (specify) | | | | 0.00 | 0.00 | | |
| (c-i) | | | | | 0.00 | 0.00 | | |
| (c-ii) | NRI | 15 | 26000 | 0 | 0.76 | 0.76 | | |
| | Sub-Total (B)(2) | 2734 | 2237000 | 6300 | 65.76 | 65.76 | | |
| (B) | Total Public Shareholding (B)=(B)(1)+(B)(2) | 2735 | 2247000 | 6300 | 66.05 | 66.05 | | |
| | TOTAL (A)+(B) | 2764 | 3401900 | 980100 | 100.00 | 100.00 | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | NA | 0.00 | 0 | 0.00 |
| 2 | Public | 0 | 0 | 0 | NA | 0.00 | 0 | 0 |
| | Sub-Total (C) | 0 | 0 | 0 | NA | 0 | 0 | 0 |
| | GRAND TOTAL (A)+(B)+(C) | 2764 | 3401900 | 980100 | NA | 100.00 | 0 | 0.00 |



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Introductory sub-table (I)(a)

| Name of the Company: ASHOKA REFINERIES LIMITED | | | |
|--|-------------------------------|---|--|
| Scrip Code - 526983 scrip id - ASHOKARE , class of security: EQUITY | | | |
| Quarter ended: 31st March 2013 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - D | 0 | 0 | 0 |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - E | 0 | 0 | 0 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - F | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (GRAND TOTAL (A+B+C)+D+E+F) | 3401900 | NA | 100.00 |



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-------------------------|------------------------|-----------------------------------|-----------------------|-------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(II)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | SHABIR MEMON | 8000 | 0.24 | 0 | 0.00 | 0.00 | | | | | |
| 2 | SHRI MANSOOR AHMED | 7500 | 0.22 | 0 | 0.00 | 0.00 | | | | | |
| 3 | ALOK AWADHIYA | 31400 | 0.92 | 0 | 0.00 | 0.00 | | | | | |
| 4 | SHRI ARUN TAMRAKAR | 32000 | 0.94 | 0 | 0.00 | 0.00 | | | | | |
| 5 | AVDHESH KUMAR JAIN | 32900 | 0.97 | 0 | 0.00 | 0.00 | | | | | |
| 6 | GOKUL PRASAD SHARMA | 30600 | 0.90 | 0 | 0.00 | 0.00 | | | | | |
| 7 | VISWAJIT SINGH THAKUR | 32000 | 0.94 | 0 | 0.00 | 0.00 | | | | | |
| 8 | HIMMAT LAL SAHU & SONS | 30000 | 0.88 | 0 | 0.00 | 0.00 | | | | | |
| 9 | HIMMAT LAL SAHU | 29200 | 0.86 | 0 | 0.00 | 0.00 | | | | | |
| 10 | K.S.N. MURTY | 31000 | 0.91 | 0 | 0.00 | 0.00 | | | | | |
| 11 | SRI MAHESH KODWANI | 30000 | 0.88 | 0 | 0.00 | 0.00 | | | | | |
| 12 | MAHESH KODWANI (H.U.F.) | 31300 | 0.92 | 0 | 0.00 | 0.00 | | | | | |
| 13 | NILESH N BUDHBHATTI | 30000 | 0.88 | 0 | 0.00 | 0.00 | | | | | |
| 14 | BHARTI DEVI KODWANI | 30500 | 0.90 | 0 | 0.00 | 0.00 | | | | | |
| 15 | SURENDRA SINGH SANDHU | 30000 | 0.88 | 0 | 0.00 | 0.00 | | | | | |
| 16 | SMT. REETA ATLANI | 141000 | 4.14 | 0 | 0.00 | 0.00 | | | | | |
| 17 | RAJESH ATLANI | 110000 | 3.23 | 0 | 0.00 | 0.00 | | | | | |

SHRI KATPIR REFINERIES LTD.
KATPIR
(C.G.)

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